



Delaware Bar Foundation

IOLTA PRIME PARTNER PROGRAM

The IOLTA Program wishes to recognize financial institutions for their commitment to improving access to justice in the Delaware community by inviting them to participate in our updated Prime Partner Program. This program provides participating financial institutions with recognition for significantly benefiting their communities.

The Delaware Supreme Court requires all Delaware attorneys to place IOLTA accounts at financial institutions that pay interest rates comparable to other similarly situated accounts. Prime Partner Institutions are those that surpass the eligibility requirements of the IOLTA Rule to support the IOLTA program in its mission to ensure that low-income residents of Delaware have access to critically needed civil legal aid and foster knowledge and scholarship of law-related education. Financial institutions that agree to pay at least the minimum net yield specified below will be recognized as members of the Delaware Bar Foundation IOLTA Prime Partner Program.

Prime Partner Benefits:

- Highlighted on Eligible Institutions list as a “Prime Partner.”
- Featured prominently on Foundation website and related collateral as a Prime Partner
- Active link from Foundation website to financial institution’s website
- Highlighted and recognized in regular communications with Delaware attorneys and on Foundation’s social media posts about the IOLTA program.
- Letter to attorneys who open new IOLTA accounts at Prime Partners about the institution’s Prime Partner status and that impact and benefit to Delawareans.
- Highlighted in semi-annual presentations to newly admitted attorneys.
- Sample CRA statement language and data provided upon request.
- Promoted in periodic press releases issued to Delaware bar association publications.
- Promoted in advertising in *Delaware Lawyer* magazine, produced three times per year.
- Customized recognition can be developed for individual financial institutions.

Prime Partner Requirements:

- To be eligible for the above benefits, financial institutions must complete the attached enrollment form and agree to pay a net yield (after any fees and charges) of 65% of the Federal Funds target rate, or 1.00% APR, whichever is higher on all IOLTA funds.
- Complete the IOLTA Compliance Statement, section E, indicating Prime Partner election.

DELAWARE BAR FOUNDATION
IOLTA- Prime Partner Program
ENROLLMENT FORM

I. Declaration of the Financial Institution

Please be advised that after reviewing the benefits and requirements of the Prime Partner Program (described above) the financial institution has elected to:

- Pay a net interest rate on all IOLTA funds of at least 65% of the Federal Funds Target Rate, or 1.00% APR, whichever is higher.

II. Reporting Institution

Name of financial institution: _____

Name of person executing this form: _____

Title: _____

Contact Person (if different): _____

Address: _____

Address: _____

Telephone: _____ Email: _____

Fax: _____ Web Address: _____

I certify that the above statements are true and accurate:

Signature: _____

Date: _____

Please email or fax this form to:

Megan S. Greenberg
Delaware Bar Foundation
704 N. King Street, Suite 110
Wilmington, DE 19801

302-658-0773 (Telephone)

Please contact us should you have any questions.

Thank you for becoming an IOLTA Prime Partner!